

# Qsis Upgrade

## 9.2 and PeopleTools 8.57



- Two upgrades in one
  - Campus solutions 9.1 → 9.2
  - PeopleTools 8.56 → 8.57
- Will affect functionality, navigation and security
  - New more modern look and feel
  - New Navigation – may take some time to get used to
  - Governance – are working to ensure all accounts are working as they should
- Ultimately most underlying pages remain the same

# Self Service



- The new interface allows configuration of Self Service so that it is more user friendly
- We are going to implement Tile navigation for both students and academics
- Qsis access remains automatic for these groups
- School staff will also be able to see these tiles if they are attached to a class

# Academic Self Service



The screenshot shows the QUB Academic Self Service dashboard. At the top left is the "Qsis" logo. The main header is "QUB Academic Self Service" with a dropdown arrow. On the right of the header are icons for home, a menu, and a play button. The dashboard contains five main panels:

- Information/Notifications**: A panel with the text "Information/Notifications Will include alerts and Reminders e.g. Qsis Shutdowns, new functionality etc."
- My Schedule**: A panel with an icon of a person holding a pencil.
- My Advisees**: A panel with an icon of a calendar and a person wearing a graduation cap.
- Classes/Courses**: A panel with an icon of a calendar and a person wearing a graduation cap.
- Research Student**: A panel with an icon of a person wearing a graduation cap.

A mouse cursor is visible in the bottom right area of the dashboard.

# Student Self Service



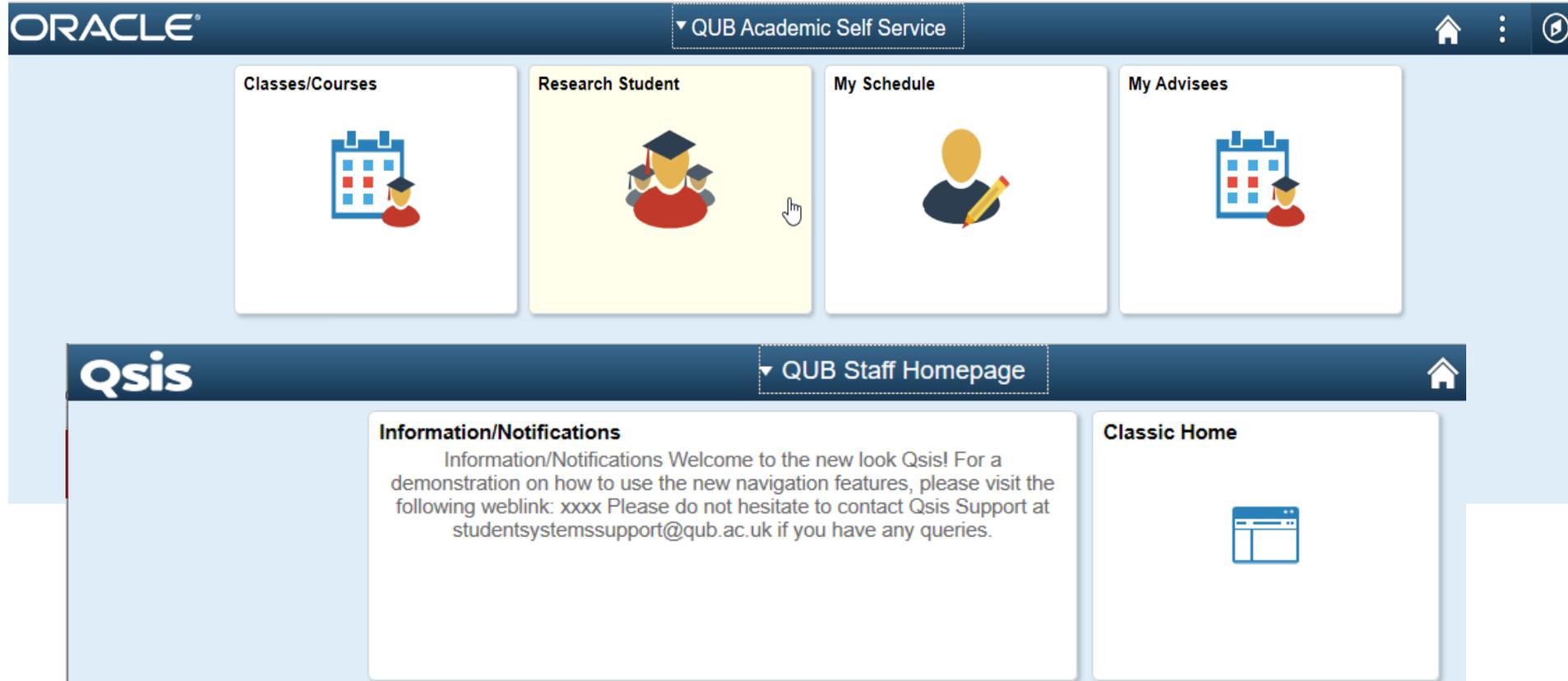
A screenshot of the QUB Student Homepage interface. The header is dark blue with the 'Qsis' logo on the left, 'QUB Student Homepage' in the center, and a home icon and three vertical dots on the right. The main content area is light blue and contains nine white rectangular tiles arranged in a 3x3 grid. Each tile has a title and an icon. The top-left tile is titled 'Information/Notifications' and contains text: 'Information/Notifications Will include alerts and Reminders e.g. Qsis Shutdowns, deadlines for registration etc.' The other tiles are: 'Personal Details' (person and pencil icon), 'Academic Record' (graduation cap icon), 'Exams/Graduation' (pie chart icon), 'Classes' (calendar and graduation cap icon), 'Finances/Financial/Aid' (graduation cap and money icon), 'Research' (graduation cap icon), and 'Complete Registration' (document and pencil icon).

- Note: No other navigation

## 4 New Terms

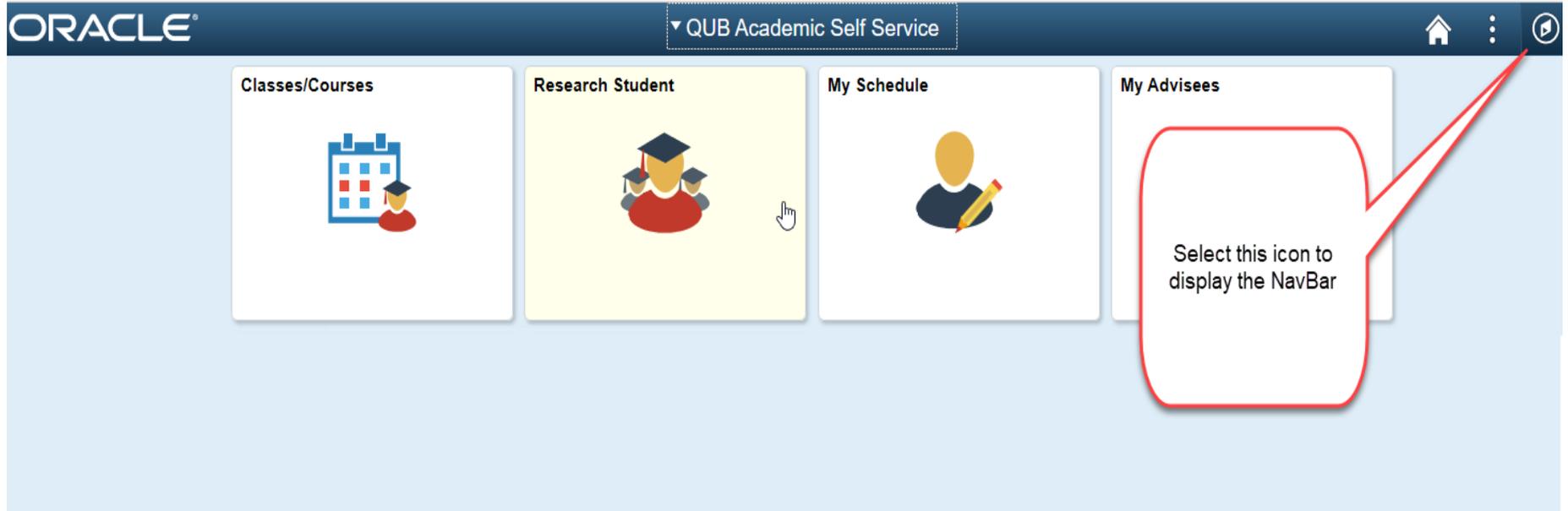
1. Responsive **Fluid Tiles**
2. **NavBar**
3. Drop down menus replaced by **Navigator**
4. **Classic Home** – necessary for pagelets

# FLUID Tiles



Academics and students click on the respective tile - underneath will be menu items grouped together for ease of use  
Initially most staff will just see a couple of tiles

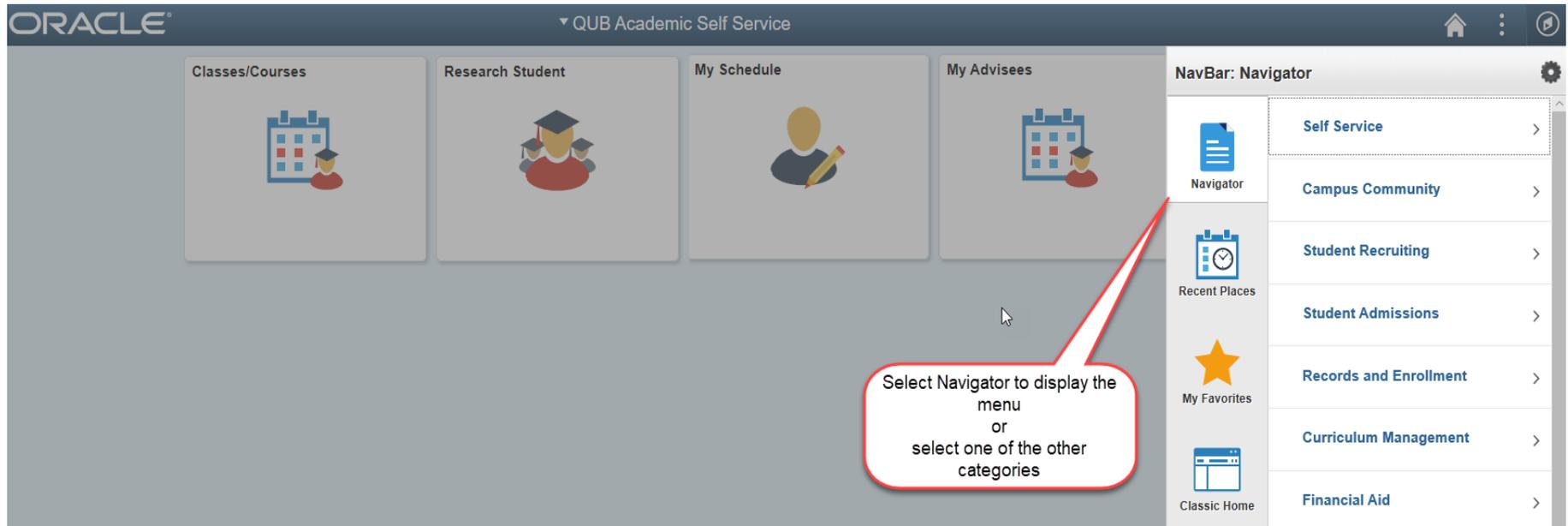
# NAVBAR



Existing drop-down menus along the top left have disappeared  
Either use tiles or select the icon for NavBar

# Drop-down menus v Navigator

- Open the NavBar to see the Navigator which replaces the breadcrumb style menus along top



The screenshot displays the Oracle QUB Academic Self Service interface. At the top, the Oracle logo and 'QUB Academic Self Service' are visible. Below this, there are four main categories: 'Classes/Courses', 'Research Student', 'My Schedule', and 'My Advisees'. On the right side, the 'NavBar: Navigator' is open, showing a list of menu items: 'Self Service', 'Campus Community', 'Student Recruiting', 'Student Admissions', 'Records and Enrollment', 'Curriculum Management', and 'Financial Aid'. A red callout box points to the 'Navigator' icon in the NavBar, containing the text: 'Select Navigator to display the menu or select one of the other categories'.

# Classic Home



ORACLE®



Personalize Content | Layout

**Menu**

Search:

- ▶ My Favorites
- ▶ Self Service
- ▶ Campus Community
- ▶ Student Recruiting
- ▶ Student Admissions
- ▶ Records and Enrollment
- ▶ Curriculum Management
- ▶ Financial Aid
- ▶ Student Financials
- ▶ Academic Advisement
- ▶ Contributor Relations
- ▶ SA Integration Pack
- ▶ Set Up Common Objects
- ▶ Set Up SACR
- ▶ Worklist
- ▶ Reporting Tools
- ▶ PeopleTools
- Change My Password
- My Preferences
- My Dictionary

**ER (Student Records)**

**Admissions Standard Reports**

**BDO Reports**

**Annual Programme Review - PGR**

**QUB Standard Reports**

**Core Student Details**  
These reports provide student contact details and program/plan information.

- Core Student Details
- Core Student Details - No Addr
- Core Student Details- Course
- Core Student Details - Sponsor
- Student Details by Staff Role
- Student Details by Attribute
- Student Details by Domicile
- Student Details by Study Form
- Email Details in Course Range
- Email Details in Class No
- Credit Transfer Students
- Student Number Lookup

**Student Images**  
Student Images for Plan and Module lists. TO RUN THIS REPORT Enter QUB\_PLN\_IMG for Plan or QUB\_MOD\_IMG for Module report in Search box and then click Search button.

- Student Images by Plan
- Student Images by Module

**Core Student Enrolments**  
Core Student Enrolments

- Core Enrolment Details
- Core Enrlmnt Dtls By Attribute
- Core Enrolment Details by AOS
- Enrolment Counts By Course
- Class Section lists By School

**Exam Results**  
Exam Results

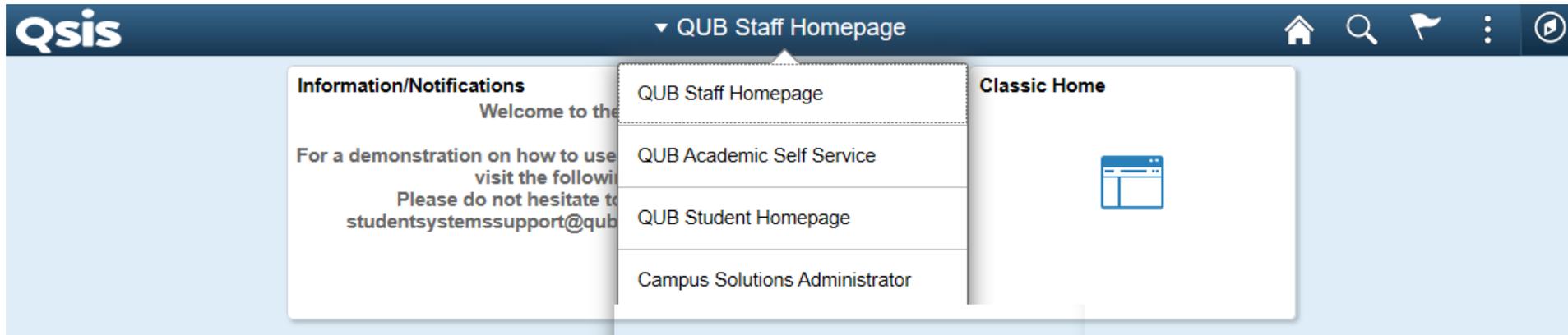
- Exam Results
- Exam Results - Averages
- Exam Results for course(s)
- Exam Commitments-Supplementary
- Failer Details
- Resit Students

**Graduation**  
Graduation

Users will have to select *Classic Home* in order to locate their pagelets (the 'old style' menu can also be located here)

*Classic Home* may be a tile on your Homepage or can be selected from the NavBar

# Multiple Homepage options



- Staff can have multiple Homepage options (e.g. a School Administrator may also be attached to classes)
- If a user has multiple Homepages they can use the drop-down to move between menus
- Regardless of Homepage, the NavBar will always show the same menu items (only the tiles will be different)
- Click on the HOME icon to return to your HOME page

# Using the NavBar



The screenshot shows the Oracle NavBar for QUB Academic Self Service. The top navigation bar includes the Oracle logo, the text "QUB Academic Self Service", and icons for home, user profile, and help. Below this are four main category tiles: "Classes/Courses", "Research Student", "My Schedule", and "My Advisees". On the right side, the "NavBar: Navigator" menu is open, showing a list of self-service options: Self Service, Campus Community, Student Recruiting, Student Admissions, Records and Enrollment, Curriculum Management, and Financial Aid. A callout box with a red border and white background points to the "Navigator" icon in the menu, containing the text: "Select Navigator to display the menu or select one of the other categories".

ORACLE<sup>®</sup> QUB Academic Self Service

Classes/Courses Research Student My Schedule My Advisees

NavBar: Navigator

- Navigator
- Recent Places
- My Favorites
- Classic Home

Self Service >

Campus Community >

Student Recruiting >

Student Admissions >

Records and Enrollment >

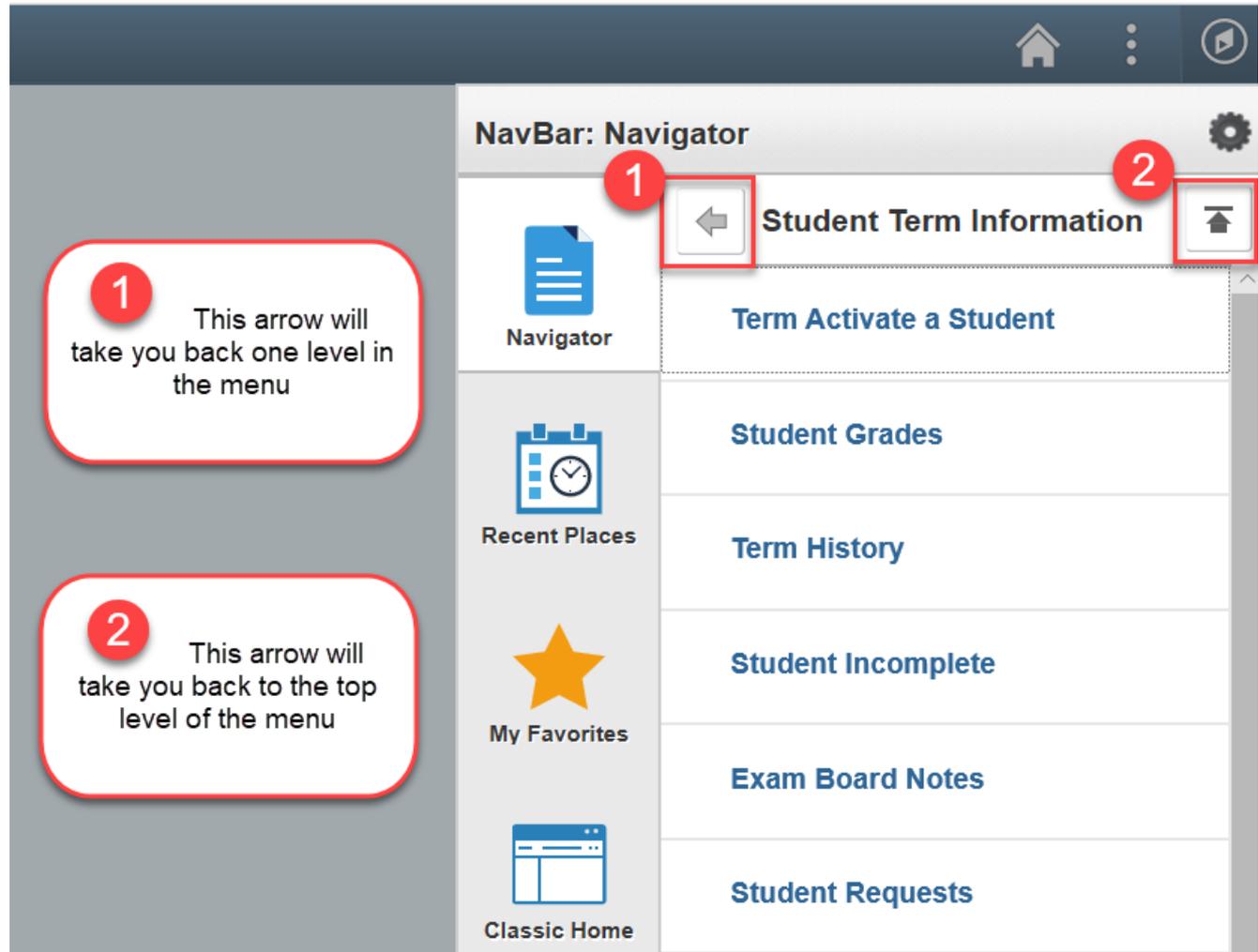
Curriculum Management >

Financial Aid >

Select Navigator to display the menu  
or  
select one of the other categories

# Navigating the Navigator!

Once in the Navigator you can either go back up a level e.g. to Records and Enrollment or go back to the Main Menu items



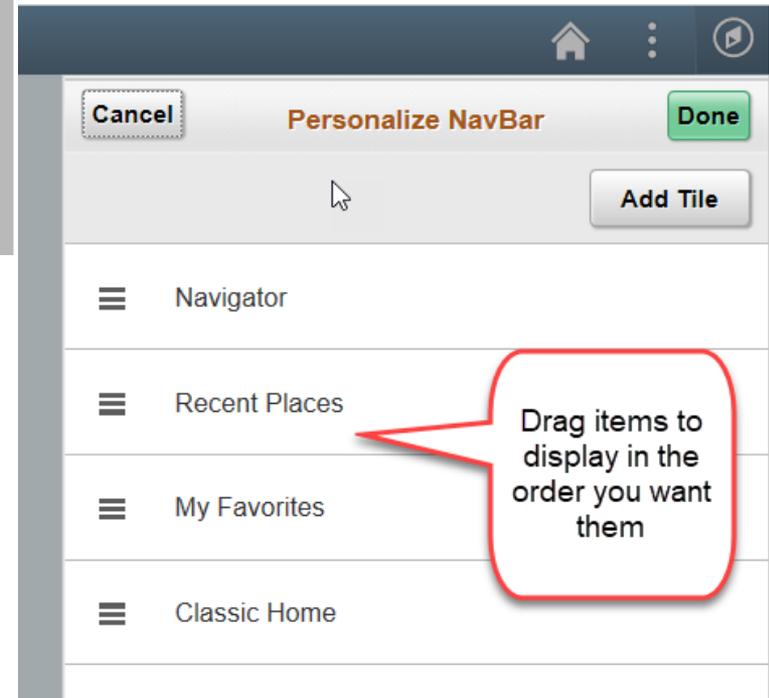
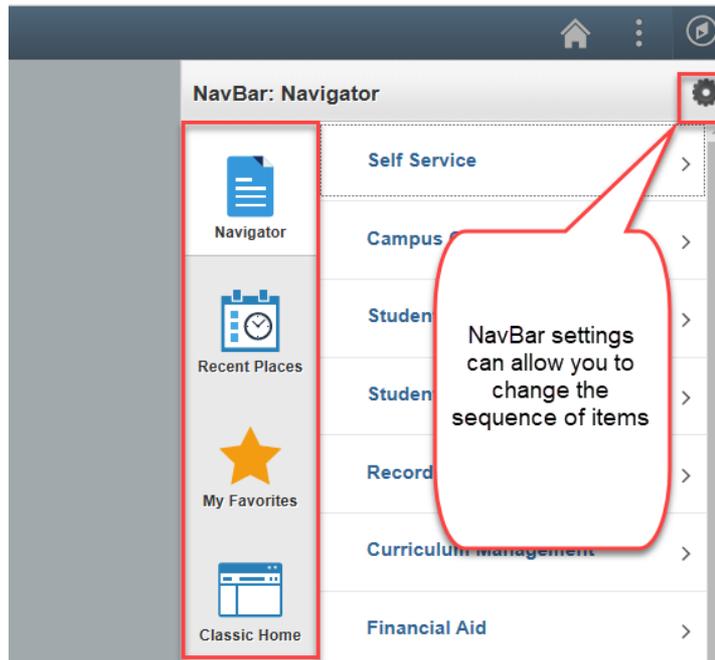
The screenshot shows the Qsis Navigator interface. The left sidebar contains menu items: Navigator, Recent Places, My Favorites, and Classic Home. The main content area is titled "Student Term Information" and lists several options: Term Activate a Student, Student Grades, Term History, Student Incomplete, Exam Board Notes, and Student Requests. Two callouts are present: Callout 1 points to a left-pointing arrow icon, and Callout 2 points to an upward-pointing arrow icon.

**1** This arrow will take you back one level in the menu

**2** This arrow will take you back to the top level of the menu

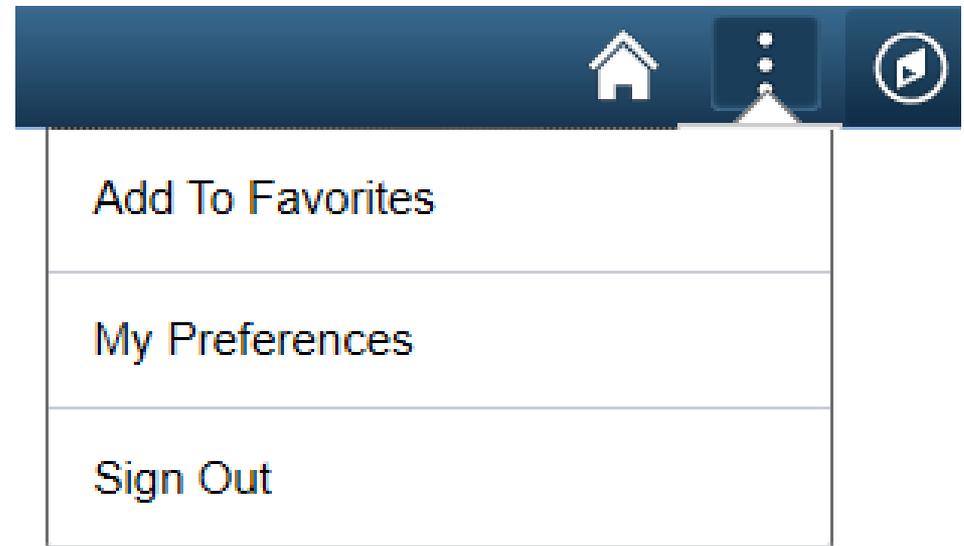
# Navigating the Navigator!

The order of items in your NavBar can be adjusted so that you can have Favorites at the top or the Navigator. Within Settings, click and drag.



# The Hamburger!

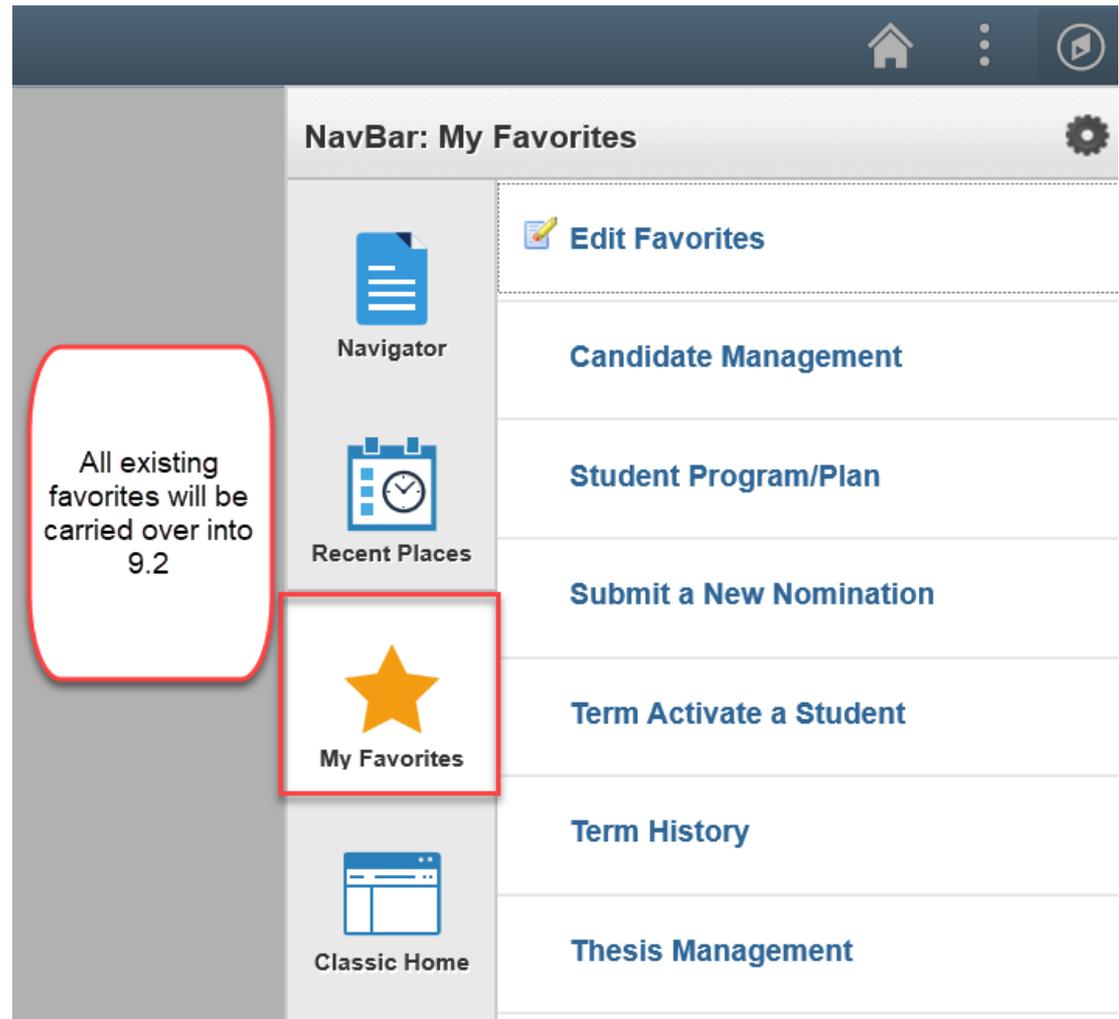
Select the 'hamburger' icon to add a page to your Favorites or to Sign Out



# Favorites

A user will be able to see all of their existing Favorites from the 'old' Qsis.

Favorites can also be removed or the display sequence changed using Edit Favorites



# Favorites



Favourites display  
alphabetically

Use the sequence  
numbering to  
change the order of  
the display of your  
Favorites

## Edit Favorites

Select the Save button after editing or deleting favorites to apply your changes.

Save

**Favorites** 6 rows

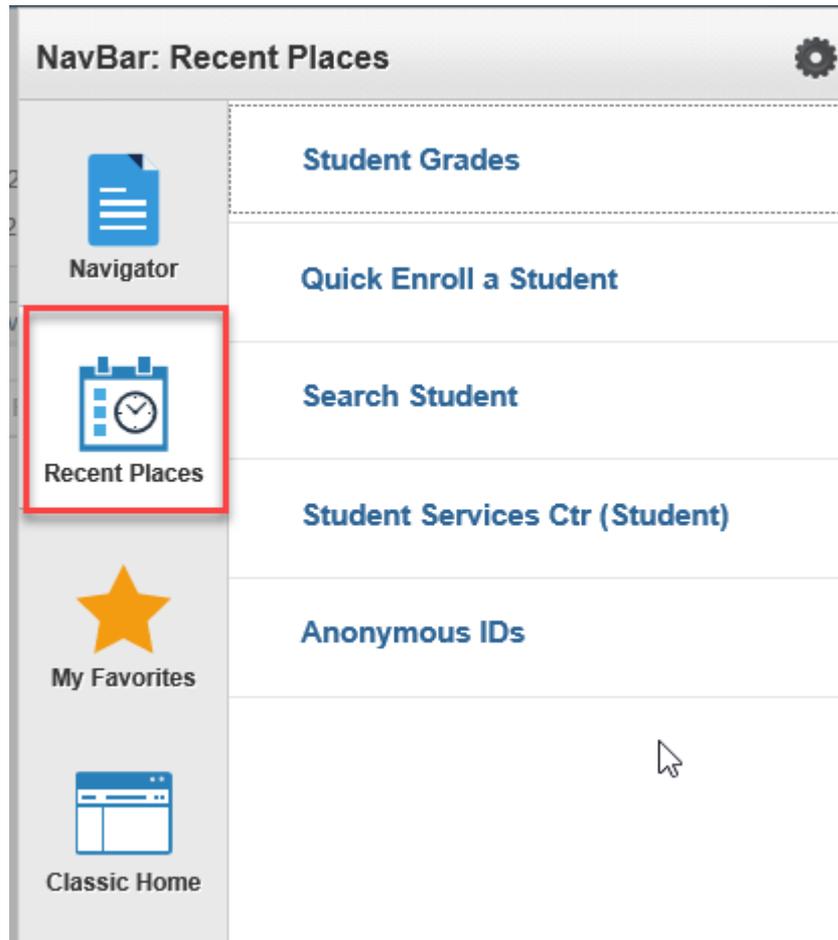
Delete Selected

<input type="checkbox"/> *Favorite	Sequence number
<input type="checkbox"/> Candidate Management	0
<input type="checkbox"/> Student Program/Plan	1
<input type="checkbox"/> Submit a New Nomination	0
<input type="checkbox"/> Term Activate a Student	3
<input type="checkbox"/> Term History	2
<input type="checkbox"/> Thesis Management	0

# Recent Places

Recent places will hold a history of the last 5 pages to which you have visited via the Navigator.

**Note:** this will not take into account any pages that you accessed via Classic Home or pagelets



The screenshot shows the 'NavBar: Recent Places' interface. On the left is a vertical sidebar with four options: 'Navigator' (document icon), 'Recent Places' (calendar icon, highlighted with a red box), 'My Favorites' (star icon), and 'Classic Home' (browser window icon). The main area on the right contains a list of links: 'Student Grades', 'Quick Enroll a Student', 'Search Student', 'Student Services Ctr (Student)', and 'Anonymous IDs'. A mouse cursor is visible near the bottom right of the main area.

# Refresh screen



On some screens the refresh screen icon will take you back to the search screen for that particular page.

You can also use the **F5** button to refresh a page

QUB Academic Self Service

Student Center | General Info | Tuition Fees | Academics | Financial Support | Admissions | Transfer Credit

Academics

My Class Schedule  
Shopping Cart  
My Planner

other academic... [refresh icon]

Class	Schedule
MEE 4004-LT01 LEC (15434)	Mo 2:00PM - 4:00PM David Keir Building/0G/012 Mo 2:00PM - 4:00PM David Keir Building/0G/012 Mo 2:00PM - 4:00PM Physics/LARM Mo 2:00PM - 4:00PM David Keir Building/0G/012

# My Preferences



Some users may find their dates appear in American format MM/DD/YY.

This should be checked by each user and updated in My Preferences as necessary to be DD/MM/YY

The image shows a screenshot of the QUB Academic Self Service 'My Preferences' page. At the top, a dark blue navigation bar contains a home icon, a menu icon, and a play icon. A dropdown menu is open from the menu icon, showing three options: 'Personalize Homepage', 'My Preferences' (highlighted with a red box), and 'Sign Out'. Below this, the main content area has a dark blue header with the text '&lt; QUB Academic Self Service' on the left and 'My Preferences' on the right. The left sidebar has a green 'General Settings' button (highlighted with a red box) and a 'Notification Window' section. The main content area is titled 'General Settings' and is divided into two sections: 'General Options' and 'Regional Settings'. The 'Regional Settings' section is highlighted with a red box and contains the following settings: 'Afternoon designator (PM, pm)' set to 'PM', 'Auto-recognize Gregorian dates' set to 'Yes', 'Calendar' set to 'Gregorian', and 'Date Format' set to 'DDMMYY' (highlighted with a red box). Other settings in the 'General Options' section include 'Accessibility Layout' (Screen reader mode off), 'Enhanced Cursor' (No), 'Multi Language Entry' (No), and 'Spell Check Dictionary' (Use session language).

# New Look and Feel



- New Colour Scheme – more modern
- Long labels rather than short labels
- Some fields are now right aligned
- Some data will now span over two lines

# New Look and Feel



- New tangerine colour scheme & label terminology out in full

**General** Student Program/Plan Home More Refresh  
New Window | Personalize Page

Student Program | Student Plan | Student Sub-Plan | Student Attributes | Student Degrees

Academic Career Undergraduate Career Requirement Term Student Career Nbr 0

### Student Details

Find | View All First 1 of 1 Last

Status Active in Program

\*Effective Date 23/08/2018 Effective Sequence 1

\*Program Action DATA Data Change Action Date 23/08/2018

Action Reason RFP Return From Placement Joint Prog Appr

\*Academic Institution QUB Queen's University Belfast

\*Academic Program MEE Mechanical Engineering - UG

\*Admit Term 2151 AY 2015/16

Requirement Term 2151 AY 2015/16

Expected Graduation Term 2191 AY 2019/20

Last Updated On 23/08/2018 3:14:02PM

By 2

HESA Instance CAS Details

#### Admissions

From Application Application Nbr 00346465

Application

\*Campus Full-Time

\*Academic Load

- Dissertation Only
- Dissertation Re-Submission
- Full-Time
- Part-Time
- PG Graduation Only
- Thesis Only
- Thesis Re-Submission

Save Return to Search Notify Refresh Add Update/Display Include History Correct History

Student Program | Student Plan | Student Sub-Plan | Student Attributes | Student Degrees

# New Look and Feel



- Alignment may appear differently & spans across several rows

**Student Program/Plan**

General | Student Program | **Student Plan** | Student Sub-Plan | Student Attributes | Student Degrees

Academic Career Undergraduate Student Career Nbr 0 Car Req Term Academic Year 2015/16

**Student Details** Find | View All First 1 of 1 Last

<b>Status</b> Active	<b>Admit Term</b> AY
in	2015/16
Program	
<b>Effective Date</b> 23/08/2018	<b>Effective Sequence</b> 1
<b>Program Action</b> Data	<b>Action Date</b> 23/08/2018
Change	
<b>Action Reason</b> Return	<b>Requirement Term</b> AY
From	2015/16
Placement	
<b>Academic Program</b> MEE	
UG	

Find | View All First 1 of 1 Last

<b>*Academic Plan</b> MEE-MENG x MEng (UM) Mechanical Eng Undergraduate Masters	+ -
<b>*Plan Sequence</b> 1	<b>Degree</b> MEng
<b>*Declare Date</b> 30/07/2016	<b>Degree Checkout Stat</b>
<b>*Requirement Term</b> 2151 AY 2015/16	<b>Student Degree Nbr</b>
<b>*Advisement Status</b> Include	<b>Completion Term</b>

Save Return to Search Notify Refresh Add Update/Display Include History Correct History

# New Look and Feel



- Form of Study terminology: Enrollment ⇨ Class Enrollment

Term Activation | Enrollment Limit | Student Session | Terms In Residence | Term Control Dates | External Study

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**Academic Career Details** Find | View All First 1 of 1 Last

**Academic Career** Undergraduate Find | View All First 1 of 5 Last

<b>Academic Institution</b>	<input type="text" value="QUB"/>	Queen's University Belfast		<input type="button" value="+"/> <input type="button" value="-"/>
<b>Term</b>	<input type="text" value="2191"/>	AY 2019/20 Semester	<b>Activation Date</b>	01/09/2019
<b>Student Career Nbr</b>	<input type="text" value="0"/>	Mechanical Engineering - UG	<b>Academic Year</b>	2019
<b>Override All Academic Levels</b>	<input type="checkbox"/>		<b>Load Determination</b>	Units
<b>Override Projected Level</b>	<input type="checkbox"/>		<b>*Form of Study</b>	<b>Class Enrollment</b>
<b>Academic Level - Projected</b>		5th Year		Distance Learning
<b>Academic Level - Term Start</b>		5th Year	<b>Academic Load</b>	Sabbatical
<b>Academic Level - Term End</b>		5th Year	<b>*Billing Career</b>	Sandwich
<b>Level Determination</b>	Units			Study Abroad
			<b>Eligible To Enroll</b>	Winter Graduation

## 9.2 Implementation



**Qsis Shutdown 3pm 3rd July to 8am 7th July**

**\*\*\*GO LIVE: Tuesday 7 July 2020\*\*\***